

**COMMON APPLICATION for TUITION
and TRAVEL ASSISTANCE 2010-11
MICHIGAN LUTHERAN SEMINARY
2777 Hardin St., Saginaw, MI 48602**

(All information in this application is considered confidential)

PART ONE: PERSONAL INFORMATION

A. Student's name: _____
last
first
middle

B. Grade entering in fall of 2010 (circle one): 9th 10th 11th 12th

C. School year residence (circle one): dormitory at home

D. Type(s) of assistance for which you are applying:

_____ Tuition assistance (please complete entire application):

_____ Travel assistance (please complete entire application):

Travel distance from home to school: _____

Complete the following:

RESPONSIBLE MALE ADULT

RESPONSIBLE FEMALE ADULT

Name: _____

Address: _____

Occupation: _____

Employer: _____

Home phone: _____

Work phone: _____

Cell phone: _____

Relationship
w/applicant: _____

E-mail address: _____

PART THREE: FINANCIAL ASSISTANCE NEED ANALYSIS

A. COMPARATIVE NEED INDEX CALCULATION

***NOTE:** The "Estimated 2010" column need only be completed if a 10% or more increase or decrease in total income or adjustments is anticipated during 2010. See part C on page 4 to explain details.

INCOME		2009	*Estimated 2010
1) Parents' Adjusted Gross Income from IRS tax form 1040, line 37, 1040A, line 21 or 1040EZ, line 4, as listed on either a joint return, or the combined total from the individual returns of both father and mother, or the individual return of the custodial parent		\$ _____	\$ _____
2) Aid for Dependent Children received		\$ _____	\$ _____
3) Welfare benefits received		\$ _____	\$ _____
4) Child support received		\$ _____	\$ _____
5) Untaxed IRA or Keogh plan payments		\$ _____	\$ _____
6) Housing benefit received by pastors, teachers, or others (<i>complete accompanying work sheet and enter amount from line A3 or B3</i>)		\$ _____	\$ _____
7) TOTAL INCOME (Add lines 1 through 6)		\$ _____	\$ _____
ADJUSTMENTS TO INCOME			
8) Total federal income tax paid (IRS tax form 1040, line 60 or 1040A, line 37 or 1040 EZ, line 11) <i>Note: includes "self employment" tax where applicable</i>		\$ _____	\$ _____
9) Total state, county, and city taxes paid		\$ _____	\$ _____
10) Total real estate taxes paid.....		\$ _____	\$ _____
11) Social security tax paid from W-2 forms (<i>do not include "self-employment" tax, it is included in line 8 above</i>)		\$ _____	\$ _____
12) Medical/dental expenses not covered by insurance (<i>do not include the cost of your insurance premiums</i>)		\$ _____	\$ _____
13) Tuition and fees you will pay in 2010-11 for the education of children in your care (<i>complete work sheet - enter total tuition and fees from bottom line</i>)		\$ _____	\$ _____
14) Offerings to local congregation (<i>see page 4, part D</i>)		\$ _____	\$ _____
15) Number of personal exemptions claimed on 2009 federal tax return: _____			
16) Family maintenance allowance for exemptions claimed for IRS purposes: (refer to line 15)			
If 2 enter \$30,170	If 5 enter \$51,075		
If 3 enter \$36,435	If 6 enter \$59,040		
If 4 enter \$43,480	If 7 enter \$65,095		
For each additional exemption over 7 add \$1,465 to \$65,095			
Enter total for all exemptions.....		\$ _____	\$ _____
17) TOTAL ADJUSTMENTS TO INCOME (<i>Add lines 8 through 16</i>)		\$ _____	\$ _____
18) COMPARATIVE NEED INDEX (<i>Subtract line 17 from line 7</i>)		\$ _____	\$ _____

B. ANTICIPATED FINANCIAL ASSISTANCE FROM OTHER SOURCES:

Is financial aid available through your congregation? _____

Have you applied for this aid? _____

If so, how much aid was, or will, be granted to you?

Source of Assistance	Amount Expected	Anticipated Date(s) of receipt
	\$	
	\$	

TOTAL: \$ _____

C. SPECIAL CIRCUMSTANCES: Please describe any special circumstance(s) that has or will affect your family's financial situation (such as unemployment or major medical expenses). Include information you feel would assist MLS in consideration of your need. If you expect circumstances to affect your 2010 income significantly, 10% or more, please complete the "estimated 2010" column on the page 3 and explain here. You may submit explanation on a separate sheet if more space is needed.

D. CHURCH OFFERINGS: If you would like us to take offerings made to your local congregation into account as an adjustment to income, you must include documentation (e.g., Church statement, letter from the Treasurer, etc). Please enter the total amount on page 3, line 14. Note: If you are a called worker and your congregation uses offset withholding of offerings as a salary reduction, your offerings are already taken into account.

E. VERIFICATION OF INCOME: Please attach a photocopy of both sides of your IRS form 1040 or 1040A, or page 1 of your 1040EZ for the year 2009 as well as W-2 forms.

PART FOUR: CHECKLIST OF ENCLOSED

Please be sure all appropriate forms are enclosed:

- *IRS 1040, 1040A or 1040EZ copy
- *W-2 form copy
- *Work sheet: Housing Benefit (If applicable) & Tuition/Fees, Asset/Expense Worksheet
- *Copy of congregational offering statement (if applicable)
- *MLS Seniors-MLC application for admission for fall of 2011

PART FIVE: SIGNATURE

I affirm that all information on this form is accurate and complete.

Responsible Adult Signature _____ Date _____

*Please mail this form to: Financial Assistance, MLS,
2777 Hardin Street, Saginaw, MI 48602
Priority consideration will be given to applications received by the deadline
Deadline-May 1, 2010*

WORK SHEET: HOUSING BENEFIT

For pastors, teachers, and those receiving a nontaxable housing benefit:
Please check the appropriate statement:

- I lived in a home provided by the calling body I served in 2009. (Complete part A)
 I rented a home/apartment or owned my own home in 2009. (Complete part B)

Part A – For those who live in a home provided by the calling body	
1) Enter the annual fair rental value of the home provided for you (\$9,440 or your actual figure, whichever is greater)	\$ _____
2) Enter the annual total amount the IRS allowed you to deduct for furnishings and utilities expense (Section 107)	\$ _____
3) TOTAL (Add lines 1 & 2, enter this amount on Page 3 line 6)	\$ _____

Part B – For those who rented or lived in their own home and received a Cash Housing Allowance for 2009	
1) Enter the annual amount of your cash housing allowance not included in your Adjusted Gross Income	\$ _____
2) Enter the annual total amount IRS allowed you to deduct for furnishings and utilities expense (Section 107)	\$ _____
3) TOTAL (Add lines 1 & 2, enter this amount on Page 3, line 6)	\$ _____

TUITION/FEES

Please list the tuition and fees you expect to pay during the 2010-11 school year for all dependent* children in your care (include this applicant.) This may include tuition and fees paid for elementary school, high school, and college level, but not for post-graduate level studies. **DO NOT INCLUDE THE COST OF ROOM AND BOARD.**
 *Dependent children are those you claim for IRS purposes

For students attending WELS ministerial education schools, the following amounts should be entered into the tuition/fees column.

- Martin Luther College \$ 10,990
 Michigan Lutheran Seminary
 >Student with no other family member at a WELS
 Ministerial Education school \$ 4,900
 >Student with 1 or more family members at
 a WELS Ministerial Education school..... \$ 4,300

Name of Child	School Attending	Grade Level	2010-11 Tuition and Fees (no room & board)
			\$
			\$
			\$
			\$

TOTAL TUITION AND FEES FOR 2010-11 (total last column in table.) Enter this figure on page 3, line 13 \$ _____

**RETURN THIS WORK SHEET WITH YOUR APPLICATION.
SEE REVERSE SIDE OF PAGE**

Applicant Name: _____

ASSET & EXPENSE INFORMATION

Parents Asset/Expense Information-

- 1) Cash & Savings \$ _____
- 2) Stocks, Bonds, Investments..... \$ _____
- 3) Home Value \$ _____
- 4) Home Debt..... \$ _____
- 5) Retirement plan(s) value (401k,403b, IRA)..... \$ _____
- 6) Second home value \$ _____
- 7) Second home debt..... \$ _____
- 8) Other Real Estate/Investment Value..... \$ _____
- 9) Other Real Estate/Investment Debt \$ _____
- 10) Business/Farm Value..... \$ _____
- 11) Business/Farm Debt \$ _____
- 12) Credit Card Account Debt \$ _____

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